

How to request Loan Docs with AAA?

Thank you for choosing **AAA LENDINGS**. It is our goal to provide you with the best possible service. Please use this guide to help with the process.

If you have any questions, please contact your Account Executive or sent to below email box:

For processing loan details questions: aaaloan@aaalendings.com

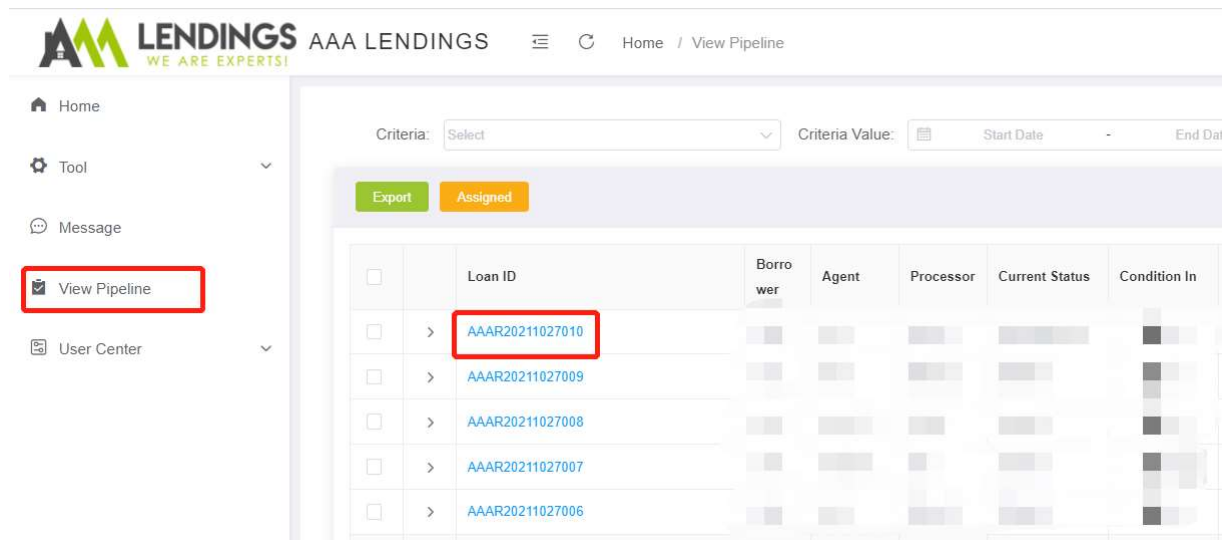
For technical questions: it@aaalendings.com

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Step 1: Enter the loan

1. Navigate to The Point Portal (<https://main.aacapitalinvestment.com>) and login.
2. Select the View Pipeline button from the Navigation Bar and click the loan ID to enter the loan

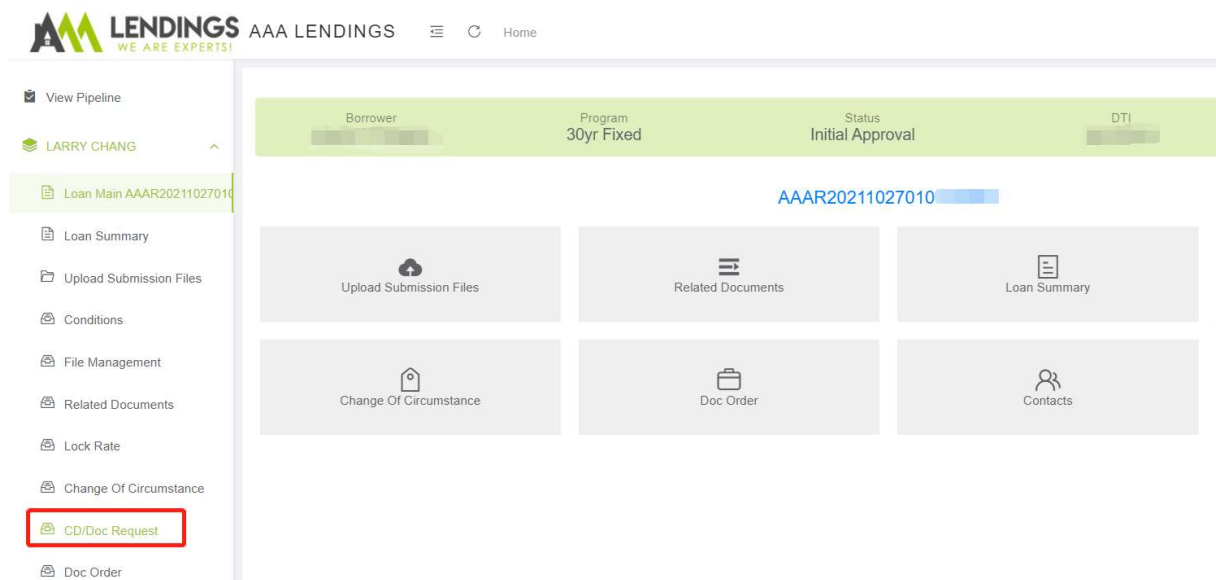


Criteria: Select Criteria Value: Start Date - End Date

Export Assigned

	Loan ID	Borrower	Agent	Processor	Current Status	Condition In
<input type="checkbox"/>	AAAR20211027010					
<input type="checkbox"/>	AAAR20211027009					
<input type="checkbox"/>	AAAR20211027008					
<input type="checkbox"/>	AAAR20211027007					
<input type="checkbox"/>	AAAR20211027006					

Step 2: Click the CD/Doc Request button



View Pipeline

LARRY CHANG

Loan Main AAAR20211027010

Loan Summary

Upload Submission Files

Conditions

File Management

Related Documents

Lock Rate

Change Of Circumstance

CD/Doc Request

Doc Order

Borrower Program Status DTI

30yr Fixed Initial Approval

AAAR20211027010

Upload Submission Files

Related Documents

Loan Summary

Change Of Circumstance

Doc Order

Contacts

Step 3: Submit the Doc Request

1. Fill in the Infor and Fee

DocRequest

Information

Contact Person

Contact Phone

Est. Signing Date

First Payment Date

Vesting As

Fee

A. Origination Charges ▼

Description	PayTo	Fee	
Loan Discount Points	<input type="text" value="Broker"/>	\$	<input type="text"/>
Loan Origination Fee	<input type="text" value="Broker"/>	\$	<input type="text"/>
Underwriting Fee	<input type="text" value="Broker"/>	\$	<input type="text"/>

B. Service Borrower Did Not Shop For ▼

Description	PayTo	Fee	Beforeclosing
Appraisal Fee	<input type="text" value="Other"/>	\$	<input type="text"/> <input type="checkbox"/>
Credit Report Fee	<input type="text" value="Select"/>	\$	<input type="text"/> <input type="checkbox"/>

J. Lender Credit ▼

Description	PayTo	Fee	
Lender Credit	<input type="text" value="Other"/>	\$	<input type="text"/>

2. Click the *Doc Request Uploaded* button to upload the Docs request documents.

B. Service Borrower Did Not Shop For ▼

Description	PayTo	Fee	Beforeclosing
Appraisal Fee	Other ▼	\$ <input type="text"/>	<input type="checkbox"/>
Credit Report Fee	Select ▼	\$ <input type="text"/>	<input type="checkbox"/>

J. Lender Credit ▼

Description	PayTo	Fee
Lender Credit	Other ▼	\$ <input type="text"/>

[Docs Request Upload](#)

3. Select the following two options, and then click the **Submit** button.

A redrawfee(\$150.00 will be assessed for AaNY changes made to the closing documents AFTER the closing documents have been prepared.

- I have reviewed the accuracy of the information above and confirm that all fees are correct and FINAL.
- I acknowledge that I have read and agree to the above Terms and Conditions.

[Submit](#)