

SUBMISSION CHECKLIST

QM Product (4/18/2022 version)

Email this form and supporting documents to email box aaaloan@aaalendings.com.

Loan Submission Date			Sales Rep.	
Broker Information				
Company Name			Broker ID	
Mortgage Loan Officer			Loan Officer Phone	
Loan Officer E-mails			MLO NMLS#	
Processor Name			Processor Phone	
Processor Emails				
Borrower Information				
Borrower's Name				
Email				
Property Information				
Property Address				
Estimated Value		Purchase Price(If Purchase)		
Loan Information				
Loan Amount		Loan Program		
Rate		LTV/CLTV		
Property Type		Loan Terms		
Occupancy		FICO		
Rental Income(if Investment)		Loan Purpose		
Note				
Fee Information				
Lender Fee	Processing Fee	Broker Compensation Method (Must check one of below options)		
\$1,050*		Lender Paid	Borrower Paid	
		Compensation Tier _____ % plus\$ _____	Loan Origination Fee _____ % plus\$ _____	
Please include Lender fee \$1,050 in Section A on Loan Estimate. Appraisal fee required to be disclosed on Section B on Loan Estimate.				
*For broker who can't process and issue loan estimates and disclosure by oneself, please call for details.				

Please prepare documents described below for submission and check the item you submitted

1. All borrowers' individual email addresses
2. Borrowers' signed Authorization and Credit Card Payment Information Form
3. Initial signed 1003 Application with maximum information provided by borrowers for us to better understand the purpose of loan prior to qualification
4. Most recent 1 month Pay Stubs
5. For W2 Wage Earner: Most recent 1 years' W-2 and Federal Tax Return
6. For Self-Employed Borrower: Most recent 2 years W-2, Federal Personal & Business Tax Return
7. Most recent 2 months Bank Statements, Large Deposit to be documented
8. Copy of Driver's License, (Green Card, Visa, Passport or Working Permit if applicable)
9. For properties borrowers own, provide ① most recent Mortgage Statement②Property Tax Bill
③Insurance Declaration Page④ HOA Statement
10. Escrow & Title Company Contact
11. Fully Executed Purchase Agreement (Purchase Only)
12. Earnest Money Deposit Receipt (Purchase Only)