

SUBMISSION CHECKLIST

QM Product (01/30/2024 version)

Email this form and supporting documents to email box aaaloan@aaalendings.com.

| | | | |
|---|----------------|--|---|
| Loan Submission Date | | Sales Rep. | |
| Broker Information | | | |
| Company Name | | Company NMLS# | |
| Mortgage Loan Officer | | Broker ID | |
| Loan Officer E-mails | | Loan Officer Phone | |
| Processor Name | | MLO NMLS# | |
| Processor Emails | | Processor Phone | |
| Borrower Information | | | |
| Borrower's Name | | | |
| Email | | | |
| Property Information | | | |
| Property Address | | | |
| Estimated Value | | Purchase Price(If Purchase) | |
| Loan Information | | | |
| Loan Amount | | Loan Program | |
| Rate | | LTV/CLTV | |
| Property Type | | Loan Terms | |
| Occupancy | | FICO | |
| Rental Income(if Investment) | | Loan Purpose | |
| Note | | | |
| Fee Information | | | |
| Lender Fee | Processing Fee | Broker Compensation Method (Must check one of below options) | |
| \$1,050* | | Lender Paid | Borrower Paid |
| | | Compensation Tier _____ % plus\$ _____ | Loan Origination Fee _____ % plus\$ _____ |
| Please include Lender fee \$1,050 in Section A on Loan Estimate. Appraisal fee required to be disclosed on Section B on Loan Estimate. *For broker who can't process and issue loan estimates and disclosure by oneself, please call for details. | | | |

Please prepare documents described below for submission and check the item you submitted

1. All borrowers' individual email addresses
2. Borrowers' signed Authorization(Wet Sign)
3. Initial signed 1003 Application with maximum information provided by borrowers for us to better understand the purpose of loan prior to qualification
4. Most recent 1 month Pay Stubs
5. For W2 Wage Earner: Most recent 1 years' W-2 and Federal Tax Return
6. For Self-Employed Borrower: Most recent 2 years W-2, Federal Personal & Business Tax Return
7. Most recent 2 months Bank Statements, Large Deposit to be documented
8. Copy of Driver's License, (Green Card, Visa, Passport or Working Permit if applicable)
9. For properties borrowers own, provide ① most recent Mortgage Statement②Property Tax Bill
③Insurance Declaration Page④ HOA Statement
10. Escrow & Title Company Contact
11. Fully Executed Purchase Agreement (Purchase Only)
12. Earnest Money Deposit Receipt (Purchase Only)